

## EXHIBIT 4 TO PROPOSED PRETRIAL ORDER

**Truist's December 1, 2021 Exhibit List**

<b>Exhibit No.</b>	<b>Bates</b>	<b>Date</b>	<b>Description</b>
1	WSFS_INDEM_0029658	10/01/06	Charter Oak Trust Declaration of Trust (Olsen 71)
2	WSFS_INDEM_0248419	06/20/10	June 20, 2010 Project Tar Heel Due Diligence Information - Data Room Index (Turner 6)
3	WSFS_INDEM_0236830	06/22/10	June 22, 2010 Wall Street Journal Article entitled Regulators Crack Down on Murky Life-Insurance Policies (Turner 4) (Olsen 67)
4	WSFS_INDEM_0247977	06/23/10	June 23, 2010 Email from M. Jones to J. Spidi, R. Fisch, others and attachment re: Riders for Litigation Issues (Olsen 68)
5	WSFS_INDEM_0248031	06/23/10	June 23, 2010 Email chain between B. Sterling, J. Vest, S. Fowle, J. Adducci, C. Charles and B. O'Neill re Policies with attachments (Turner 7)
6	WSFS00065868	06/24/10	June 24, 2010 Stock Purchase Agreement between WSFS Financial Corporation and National Penn Bancshares, Inc. (Turner 2)
7	WSFS00035374	06/24/10	Disclosure Schedules to Stock Purchase Agreement Between National Penn Bancshares, Inc. and WSFS Financial Corporation Dated as of June 24, 2010 (Turner 3)
8	WSFS_INDEM_0186049	12/06/10	Dec. 6, 2010 Transcript of Universitas Education v. Nova Group arbitration proceedings, Vol. 1 (Mactas 1)
9	WSFS_INDEM_0052096	12/07/10	December 7, 2010 Transcript of Universitas Education v. Nova Group arbitration proceedings, Vol. 2
10	WSFS_INDEM_0052232	12/08/10	December 8, 2010 Transcript of Universitas Education v. Nova Group arbitration proceedings, Vol. 3
11	BBT-006689	03/09/12	Mar. 9, 2012 Letter from S. Swanson putting Chubb on notice re an incident (Bodnyk 2)
12	WSFS00064974	05/18/12	May 18, 2012 Preliminary Statement of Valerie Edith Rosenthal and Jeffrey Rosenthal (Olsen 51)

13	WSFS_INDEM_0241390	05/31/12	May 31, 2012 Email from S. Fowle to J. Olsen re: Mark-Up SPA and Marked-Up SPA (Olsen 69)
14	WSFS_INDEM_0241435	05/31/12	May 31, 2012 Email from S. Fowle to J. Olsen re: revised SPA with attached redline (Olsen 70)
15	WSFS00061333	06/01/12	June 1, 2012 Letter from J. Davis to S. Fainor attaching Delaware District court complaint filed in Rosenthal v. Christiana Bank & Trust, Case No. 12-cv-00623-UNA (Bodnyk 4)
16	BBT-006696	06/04/12	June 4, 2012 Fax from S. Swanson to BPL Claims - First Report (Chubb) attaching June 4, 2012 letter re Rosenthal (Bodnyk 5)
17	BBT-006687	06/07/12	June 7, 2012 Fax from S. Swanson to BPL Claims - First Report (Chubb) attaching information pertaining to possible claim re: Rosenthal (Bodnyk 3)
18	WSFS_INDEM_0028050	06/25/12	June 25, 2012 Subpoena to WSFS from Universitas (Olsen 47)
19	Federal0005491	07/19/12	July 19, 2012 Letter from T. Kouridis to S. Cox re Rosenthal matter, Claim No. 285045 (Bodnyk 6) (Olsen 52)
20	WSFS_INDEM_0027563	09/07/12	September 7, 2012 Correspondence from J. Everhart re: Subpoena from Universitas (Olsen 49)
21	WSFS_INDEM_0027430-34; WSFS_INDEM_0027505-511	09/13/12	September 13, 2012 Subpoena from Universitas to WSFS and correspondence (Olsen 48)
22	WSFS_INDEM_0027519	10/11/12	October 11, 2012 Email from J. Everhart to D. Lutes (Olsen 50)
23	FEDERAL0005091	12/18/12	December 18, 2012 Order Granting Rosenthal Motion to Dismiss as to Defendant National Penn (Olsen 53)
24	FEDERAL0005022	09/23/13	September 23, 2013 Letter from Chubb to S. Cox withdrawing coverage (Olsen 54)
25	FEDERAL0005017	09/30/13	September 30, 2013 Letter from T. Rea to Chubb (Olsen 55)
26	BBT-010221	11/15/13	November 15, 2013 Letter from T. Rea to Chubb (Olsen 56)
27	BBT-011523	11/25/13	November 25, 2013 Email from T. Rea to National Penn (Olsen 57)

28	HCC0000001	01/24/14	January 24, 2014 HCC Policy (Olsen 41)
29	WSFS00046038	01/29/14	Jan. 29, 2014 Email from A. Soven to J. Olsen re Rosenthal conference (Bodnyk 7)
30	BBT-009367	02/24/14	Feb. 24, 2014 Letter and Mediation statement from John Cordrey to Magistrate Judge Burke re: mediation session in Rosenthal
31	WSFS_INDEM_0236684	04/16/14	Apr. 16, 2014 Email Transmitting Letter and Letter from M. Barnett to J. Olsen attaching draft Universitas Complaint against Christiana Trust, and WSFS Financial (Olsen 58)
32	WSFS00045778	04/16/14	April 16, 2014 Emails between J. Olsen, L. Geibel re: Charter Oak, Rosenthal (Olsen 59)
33	WSFS00062857	04/16/14	April 16, 2014 Emails between J. Olsen, R. Hayman re: Charter Oak (Olsen 61)
34	HCC0000078	04/17/14	Apr. 17, 2014 Email chain between R. Hayman, US Claims, J. Olsen, P. Geraghty, S. Fowle, M. Bennett, and T. Kearney re Demand Against WSFS/Draft Complaint - Universitas/Charter Oak Matter with attachments (Tortorella 3) (Olsen 60)
35	HCC0000077	05/08/14	May 8, 2014 Letter from A. Rossi to R. Hayman acknowledging receipt of correspondence and matter has been assigned to C. Tortorella (Tortorella 4)
36	BBT-003346	04/06/15	Notice of Arbitration and Statement of Claim
37	BBT-003335	04/07/15	Letter from Jeffrey T. Zaino, Esq. of American Arbitration Association regarding arbitration process
38	BBT-004562	04/28/15	Apr. 28, 2015 Letter from J. Davis to S. Fainor re Universitas arbitration (Bodnyk 9) (Olsen 4)
39	BBT-003334	04/28/15	April 28, 2015 Email form J. Olsen to S. Kehoe re: Universitas Arbitration
40	BBT-009355	05/01/15	May 1, 2015 Memo from S. Kehoe to the File re Call with John L. Olsen and Joseph Davis (Olsen 5)

41	BBT-005636	05/05/15	May 5, 2015 Email from S. Kehoe to S. Bodnyk re Call with Olsen (Bodnyk 8) (Olsen 6)
42	BBT-004564	05/12/15	May 12, 2015 Letter from T. Rea to Chubb providing notice on behalf of National Penn of the Universitas Claim against Christiana Bank and Trust Co. (Bodnyk 10)
43	BBT-004567	05/12/15	May 12, 2015 Letter from T. Rea to AXIS Insurance Co. providing notice on behalf of National Penn of the Universitas Claim against Christiana Bank and Trust Co. (Bodnyk 11)
44	BBT-004569	05/12/15	May 12, 2015 Letter from T. Rea to CNA - Claims Reporting providing notice on behalf of National Penn of the Universitas Claim against Christiana Bank and Trust Co. (Bodnyk 12)
45	BBT-010358	05/29/15	May 29, 2015 Email from S. Kehoe to S. Bodnyk, A. Soven, T. Rea, P. Jaskot and M. DeTommaso and copying N. Alaimo re Universitas Update (SK 50) (Olsen 7)
46	HCC0000018	05/29/15	May 29, 2015 Letter from C. Tortorella to R. Hayman (Olsen 42)
47		06/12/15	Docket Sheet WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB
48		06/12/15	WSFS Declaratory Judgment Complaint WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB
49	BBT-009894	06/23/15	June 23, 2015 Letter from L. Sargent to T. Rea (Olsen 34)
50	BBT-009353	07/02/15	July 2, 2015 email chain between S. Kehoe, J. Olsen, S. Bodnyk, P. Jaskot, A. Soven, T. Rea, R. Phillips, K. Huang and M. DeTommaso re Universitas/WSFS Indemnification claim - call with John Olsen @ WSFS (SK 51) (Olsen 8)
51		07/10/15	D.I. 19 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Motion to Remand

52		07/10/15	D.I. 20 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Memorandum in support of Motion to Remand
53		07/20/15	D.I. 26 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Ridgewood Finance Motion to Dismiss
54		07/20/15	D.I. 27 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Memorandum in support of Ridgewood Finance Motion to Dismiss
55		07/24/15	D.I. 30 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Universitas Motion to Stay and Compel Arbitration
56		07/24/15	D.I. 31 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Memorandum in support of Universitas Motion to Stay and Compel Arbitration
57		07/24/15	D.I. 34 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Amended Complaint
58		07/31/15	D.I. 38 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Ridgewood Brief in opposition to WSFS Motion to Remand to State Court
59		07/31/15	D.I. 39 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Universitas Brief in opposition to WSFS Motion to Remand to State Court
60	BBT-010381	08/05/15	Aug. 5, 2015 Letter from E. Carleton to T. Rea acknowledging receipt of May 12, 2015 letter to AXIS providing notice of Arbitration (Olsen 35)
61	BBT-010379	08/06/15	Aug. 6, 2016 Letter from S. Tenem to T. Rea acknowledging receipt of May 15 correspondence providing Notice of Arbitration and Statement of Claim (Olsen 36)
62		08/10/15	D.I. 40 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-

			VLB, WSFS Brief in opposition to Ridgewood's Motion to Dismiss
63		08/10/15	D.I. 41 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Ridgewood Motion to Dismiss Amended Complaint
64		08/10/15	D.I. 42 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Ridgewood Brief In Support Of Motion to Dismiss Amended Complaint
65		08/14/15	D.I. 44 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Brief in opposition to Universitas Motion to Stay Litigation and Compel Arbitration
66		08/14/15	D.I. 45 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Motion to Strike Hearsay Statements and Statements Not Based on Personal Knowledge from the Memorandum and Declaration in Support of Universitas' Motion to Stay and Compel Arbitration
67		08/14/15	D.I. 46 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Brief in support of Motion to Strike
68		08/14/15	D.I. 47 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Reply Brief in support of Motion to Remand
69		08/26/15	Notice of Arbitration and Amended Statement of Claim
70		08/28/15	D.I. 48 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, Universitas Reply Brief in support of Motion to Stay Litigation
71		08/31/15	D.I. 49 WSFS v. Universitas Education, D. Conn. 3:15-cv-00911-VLB, WSFS Brief in opposition to Ridgewood Motion to Dismiss Amended Complaint
72	WSFS_INDEM_0240693	09/09/15	WSFS Answering Statement and Affirmative Defenses to Universitas Education, LLC's Amended Statement

			of Claim and Counterclaim for Declaratory Relief
73	WSFS_INDEM_0240717	09/09/15	WSFS Position Paper to American Arbitration Association
74		09/11/15	D.I. 53 WSFS Reply Brief in support of Motion to Strike
75	BBT-005633	09/15/15	Sept. 15, 2015 Email from S. Kehoe to S. Fainor and copying M. Hughes and S. Bodnyk re WSFS update (Olsen 9)
76		12/16/15	D.I. 76 WSFS Brief in opposition to Ridgewood Motion for Protective Order
77		12/21/15	Memorandum Opinion and Order in Universitas v. T.D. Bank, 2015 WL 9304551 (SDNY Dec. 21, 2015)
78		01/26/16	D.I. 81 WSFS Motion to Compel Universitas to Respond to Discovery
79		01/26/16	D.I. 82 WSFS Motion for Leave to File Sur-Reply Brief
80		01/26/16	D.I. 83 WSFS Motion for Discovery Dispute Conference
81		02/02/16	D.I. 88 WSFS Motion for Leave to File Supplement Brief re Motion to Remand
82		02/16/16	D.I. 105 Order Denying Motion to Remand and granting Motion to Compel Arbitration and Granting Ridgewood Motion to Dismiss
83		02/17/16	Feb. 17, 2016 Opinion in WSFS v. Universitas Education, LLC (D. Connecticut) (Stengel 13)
84		03/02/16	D.I. 107 WSFS Motion for Reconsideration
85		03/09/16	D.I. 108 WSFS Emergency Motion to Stay Arbitration
86	WSFS00019161	03/31/16	Mar. 31, 2016 Letter from J. Davis to Arbitrator John Wilkinson requesting leave to file a dispositive motion seeking dismissal of arbitration demand (Olsen 12)
87	WSFS00021217	05/21/16	May 21, 2016 Decisions on Applications by Arbitrator Wilkinson
88	BBT-010354	06/10/16	June 10, 2016 Drinker Biddle Memorandum from S. Baker, N. Wixted and Z. Augustine to S. Kehoe

			re May 20, 2016 Meeting - National Penn/WSFS (Olsen 11)
89	WSFS00018436	06/14/16	WSFS's Answering Statement and Affirmative Defenses to Universitas Education LLC's Second Amended Statement of Claim and Counterclaim for Declaratory Relief
90	WSFS00029165	08/31/16	August 31, 2016 Email from R. Hayman to J. Olsen re: Universitas/Charter Oak Matter (Olsen 62)
91	BBT-003393	10/18/16	Email chain dated from Aug. 16 to Oct. 18, 2016 between J. Olsen, S. Kehoe, J. Davis, L. Sargent, J. Cannavino, and E. Carleton re Nat Penn/Universitas (Olsen 38)
92	WSFS00033409	10/21/16	Email chain dated August 16 through October 21, 2016 between J. Olsen, L. Sargent, J. Davis, S. Kehoe, J. Cunningham, J. Cannavino, and E. Carleton re Nat Penn/Universitas
93	WSFS_INDEM_0236570	10/21/16	Email chain dated from Aug. 16 to Oct. 21, 2016 between J. Olsen, L. Sargent, J. Davis, S. Kehoe, J. Cannavino and E. Carleton re Nat Penn/Universitas (Olsen 37)
94	WSFS00029392	10/26/16	October 26, 2016 Email from K. Maher to R. Hayman re: Chubb Insurance (Olsen 65)
95	FEDERAL000090	11/28/16	File Note entitled "call to insd" and File Not Text entitled "Called Stephen Baker, counsel to Nat Penn's acquirer. Left vm" by L. Sargent (Olsen 39)
96	BBT-005236	11/30/16	Nov. 30, 2016 Letter from L. Sargent to S. Baker replacing June 23, 2015 correspondence that was forwarded on Oct. 10, 2016 and denying coverage (Bodnyk 15)
97		03/09/17	D.I. 118 Order Denying WSFS Motion for Reconsideration
98		03/31/17	WSFS Financial Corporation Form 10-Q for quarterly period ended March 31, 2017 filed with SEC on May 9, 2017 (Stengel 6)



99	HCC0000327	05/03/17	May 3, 2017 Letter from Offit Kurman to C. Tortorella (Olsen 44)
100	WSFS00046625	05/16/17	Transcript of Deposition of Jeffrey Everhart
101	WSFS00005688	05/24/17	Partial Transcript of Deposition of Sharon Siebert
102	WSFS00019394	05/24/17	Partial Transcript of Deposition of Sharon Siebert
103	WSFS_INDEM_0257768	06/07/17	Letter from Joseph P. Davis to James Avery regarding supplemental agreement to terms of engagement.
104		06/07/17	June 7, 2017 Expert Report of James Avery submitted in Universitas Arbitration
105		06/28/17	June 27, 2017 Transcript of Deposition of James Avery, Jr.
106		06/30/17	WSFS Financial Corporation Form 10-Q for quarterly period ended June 30, 2017 filed with SEC on Aug. 8, 2017 (Stengel 7)
107		07/17/17	July 17-21, July 24, and Sept. 8, 2017 Transcript of Proceedings in Universitas Education, LLC v. WSFS Arbitration (Stengel 10)
108	WSFS00046206	07/17/17	Email chain dated from July 11 to July 17, 2017 between P. Kircher, J. Olsen, J. Cunningham, M. Bleich and S. Baker re settlement demand and date of hearing (Olsen 25)
109	WSFS_INDEM_0257769	08/22/17	Letter from Jan Ira Gellis to Joseph P. Davis regarding expert engagement
110	WSFS00030990	09/28/17	Sept. 28, 2017 Letter from J. Cunningham to S. Baker re non-insurance coverage matters pertaining to Universitas arbitration proceeding (Keach 7) (Olsen 26)
111	WSFS00022733	09/28/17	Letter from J. Cunningham to S. Baker re non-insurance coverage matters pertaining to Universitas/WSFS arbitration proceeding (Stengel 14)
112	WSFS00029400	09/29/17	September 29, 2017 Email from R. Hayman to J. Olsen (Olsen 63)
113	WSFS00029398	09/29/17	September 29, 2017 Email from J. Olsen to R. Hayman (Olsen 64)
114		09/30/17	WSFS Financial Corporation Form 10-Q for quarterly period ended Sept. 30,

			2017 filed with SEC on Nov. 8, 2017 (Stengel 9)
115	WSFS00022032	10/30/17	Wilmington Savings Fund Society, FSB's Post-Hearing Brief submitted in Universitas Education arbitration on Oct. 30, 2017 (Olsen 13)
116	WSFS00050815	10/30/17	Claimant Universitas Education, LLC's Post-Hearing Brief submitted on Oct. 30, 2017
117	WSFS00023188	11/02/17	Letter from N. Wixted to J. Davis re: documents from arbitration
118	WSFS00022742	11/03/17	Letter from M. Miller to J. Cunningham
119	WSFS00000007	11/09/17	Letter from J. Levin to M. Miller (Olsen 72)
120	WSFS00030651	11/10/17	Nov. 10, 2017 Letter from J. Cunningham to M. Miller addressing statements in Miller's November 3, 2017 letter (Olsen 27)
121	WSFS00023755	11/17/17	Email from N. Wixted to J. Davis re: documents from arbitration
122	WSFS00021894	11/29/17	Wilmington Savings Fund Society, FSB's Post-Hearing Reply Brief submitted in Universitas Education arbitration on Nov. 29, 2017 (Olsen 14)
123	HCC0000499	12/14/17	Email chain dated from Dec. 7 to Dec. 14, 2017 between C. Tortorella, R. Ruffee, N. Mashaw, D. Mangel, J. Levin, and M. Finnerty re settlement negotiation (Olsen 29)
124		12/28/17	D.I. 1 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Notice of Removal and copies of documents from DE Superior Court including WSFS Complaint
125	WSFS00030168	01/03/18	Email chain dated from Dec. 7, 2017 to Jan. 3, 2018 between J. Cunningham, J. Olsen, J. Davis, J. Cannavino, J. Leven, M. Miller et al. re Universitas/WSFS (Olsen 28)
126	WSFS00030160	01/03/18	January 3, 2018 Email from J. Olsen to J. Cunningham re: Emails with BB&T Counsel on Universitas settlement

127	WSFS00022636	01/09/18	Email chain dated from Jan. 8 to Jan. 9, 2018 between J. Cunningham, M. Miller, S. Baker, N. Wixted, P. Kircher, M. Bleich, J. Zaino, J. Davis, J. Manson, J. Claydon, M. Wang and M. Friedman re timing on arbitration award (Olsen 15)
128	WSFS00030097	01/18/18	January 8, 2018 Emails between J. Olsen and counsel re: arbitrator decision on oral arguments
129		01/19/18	D.I. 17 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, HCC Answer
130		01/19/18	D.I. 19 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Motion to Stay or Transfer by Insurers
131		01/19/18	D.I. 20 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Brief in support of Motion to Stay or Transfer by Insurers
132		01/29/18	D.I. 27 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Motion to Remand to State Court
133		01/29/18	D.I. 28 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Brief in support of WSFS Motion to Remand
134		01/30/18	D.I. 31 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, BB&T Corporation Answer to Complaint of WSFS
135	WSFS00029980	02/17/18	February 17, 2018 Emails between WSFS and counsel re: Universitas Settlement
136		02/19/18	D.I. 38 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Answering Brief in Opposition to Motion to Stay or Transfer by WSFS
137		02/20/18	D.I. 39 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, BB&T Amended Answer

138	WSFS_INDEM_0257713	02/25/18	Feb. 25, 2018 Confidential Settlement Agreement and Release between WSFS, Christiana Bank and Trust and Universitas Education, LLC (Olsen 16)
139	WSFS00022662	02/27/18	Email chain dated Feb. 20 to Feb. 27, 2018 between J. Cunningham, M. Miller, N. Wixted, P. Kircher and M. Bleich re Universitas/WSFS/Settlement Negotiations (Stengel 11) (Olsen 30)
140		03/12/18	D.I. 49 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Answer to Complaint by AXIS Insurance Company
141		03/12/18	D.I. 50 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Answer to Complaint by Federal Insurance Company
142		03/12/18	D.I. 51 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Answer to Complaint by Continental Casualty Company
143		04/04/18	D.I. 61 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Answer to Federal Insurance Counterclaim
144		04/04/18	D.I. 62 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Answer to AXIS Insurance Company Counterclaim
145		04/09/18	D.I. 63 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Motion to Amend Complaint
146		04/09/18	D.I. 64 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Brief in support of Motion to Amend Complaint
147		04/12/18	D.I. 70 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Amended Complaint
148		04/24/18	D.I. 80 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, AXIS Insurance Company Answer to Amended Complaint

149		04/27/18	D.I. 81 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Houston Casualty Company Answer to Amended Complaint
150		04/27/18	D.I. 82 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Federal Insurance Company Answer to Amended Complaint
151		04/27/18	D.I. 83 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Continental Casualty Company Answer to Amended Complaint
152		04/27/18	D.I. 85 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, BB&T Corporation Answer to Amended Complaint
153	HCC0000281	05/14/18	Tortorella Claim Notes (Olsen 43)
154		05/14/18	D.I. 89 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Answer to AXIS Insurance Company Counterclaim
155		05/15/18	D.I. 90 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, WSFS Answer to Federal Insurance Company Counterclaim
156		05/15/18	D.I. 91 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, BB&T Answer to AXIS Insurance Company Cross-claim
157		05/15/18	D.I. 92 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, BB&T Answer to Federal Insurance Company Cross-claim
158		07/30/18	D.I. 127 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Special Master Report and Recommendation in response to Defendants Request for Production of Privileged Documents
159		08/07/18	D.I. 134 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Order Adopting Special Master Report and Recommendation
160		08/07/18	D.I. 136 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-

			MAK, Stipulation on WSFS Legal Invoices
161		08/28/18	August 18, 2016 Deposition of R. Hayman in WSFS v. HCC et al., cv-17-1867-MAK (Olsen 66)
162		08/30/18	D.I. 164 WSFS v. Houston Casualty Company, D. Del. 1:17-cv-01867-MAK, Houston Casualty Company Amended Answer
163	HCC0000556	09/07/18	HCC/WSFS Settlement Agreement (Olsen 46)
164		10/04/18	<i>D.I. 4 Houston Casualty Company v. WSFS Financial Corporation, et al.</i> 1:18-cv-01472, Complaint of Plaintiffs-Intervenors
165		01/18/19	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) BB&T Corp.'s Answer & Affirmative Defenses to WSFS Financial Corp.'s and Wilmington Savings Fund's Complaint filed on Jan. 18, 2019 in current case (SK 60)
166		01/18/19	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) BB&T Corp.'s Answer & Affirmative Defenses to Houston Casualty's Complaint filed Jan. 18, 2019 (SK 103)
167		07/08/19	Initial Disclosures of WSFS Financial Corporation and Wilmington Savings Fund Society, FSB dated July 8, 2009 in WSFS v. BB&T (No. 18-01472-LPS) (Stengel 12)
168		07/08/19	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) - Stipulated Protective Order
169		05/21/20	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) - D.I. 63 Stipulation and Order Amending Scheduling Order
170		08/17/20	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) - D.I. 75 Stipulation

			and [Proposed] Order Amending Scheduling Order
171		09/16/20	Sept. 16, 2020 Letter from J. Goodchild to P. Kircher and G. Richeimer and copying M. Bleich and M. Beecy with list of individuals who participated in negotiation, review and execution of Stock Purchase Agreement (SK 102)
172		09/30/20	Houston Casualty Company v. WSFS Financial Corporation, et al. (Case No. 1:18-cv-01472) - Sept. 30, 2020 Deposition taken of J. Olsen, Day 1 (Keach 8)
173		10/01/20	Oct. 1, 2020 Deposition taken of J. Olsen, Day 2
174		10/19/20	Stipulation and Order Amending Scheduling Order D.I. 92
175		11/10/20	Nov. 10, 2020 Stengel Expert Report re reasonableness of Feb. 2018 settlement paid by WSFS to Universitas (Stengel 2)
176	RJK 000001	12/08/20	Dec. 8, 2020 Keach expert report (Opinion regarding (1) Reasonableness of Attorneys' Fees Sought in Indemnity Action; (2) Reasonableness of WSFS Settlement of Universitas Arbitration) (Keach 1) (Stengel 4)
177		12/23/20	Dec. 23, 2020 Reply Expert Report of Lawrence F. Stengel (Stengel 3)
178		02/03/21	List of Practices & Industries Served currently appearing on Bern Stein Shur's website (Keach 3)
179		02/03/21	List of Practices & Industries Served, Business Restructuring & Insolvency currently appearing on Bernstein Shur's website (Keach 4)
180	Federal0001188		Procedures for handling complaints/suits form (Bodnyk 1)
181			Robert Keach's Biography from Bernstein Shur website (Keach 2)
182	BBT-010354		Drinker Biddle Memorandum from S. Baker to S. Kehoe with internal office formatting issues in document (Olsen 10)

183			Printout of Civil Docket for Case No. 14-cv-00911-VLB in Connecticut District Court (Olsen 22)
184	HCC0000281		Claim notes by C. Tortorella for Christiana Bank & Trust Company with date range from May 12, 2014 to May 14, 2018 (Tortorella 5)
185			Civil Docket for Case 1:17-cv-01867-MAK (Olsen 45)
186	Various		Compendium of Invoices Submitted by WSFS